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Recommended Amendments to Title 5: Residency Reclassifications – Financial Independence

CSU Board of Trustees
Committee on Educational Policy—Item 2
July 21, 2020

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CSU Student's Residency Determination for Tuition Purposes

1 — A student's residency status is determined at the campus
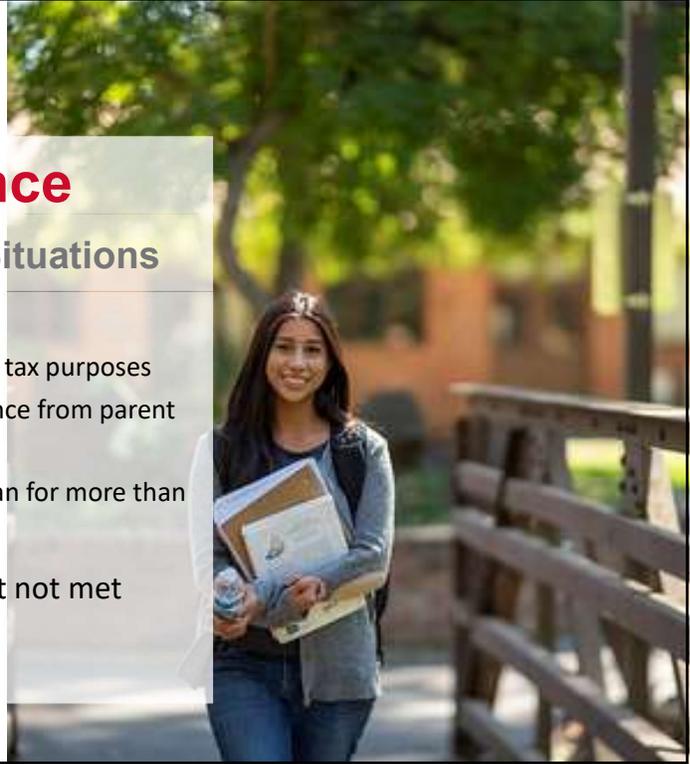
2 — A student is classified as a resident or nonresident

3 — A nonresident student may submit a reclassification request and financial independence requirements must be met

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Financial Independence

Creating Flexibility for Unique Situations

- Currently students must <u>not</u>:
  - Be claimed by a parent or legal guardian for tax purposes
  - Receive more than $750 in financial assistance from parent or legal guardian
  - Live in the home of a parent or legal guardian for more than six weeks
- Automatic disqualification if requirement not met
- Reclassifications:
  - 769 requests, 412 granted

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Proposed Changes to §41905.5

Financial independence shall <u>not</u> be considered in a reclassification analysis if the student meets at least one of the following criteria:

A. Dependent on a parent who has California residence for more than one year immediately preceding the residence determination date
B. Enrolled in a graduate or post-baccalaureate program, regardless of age
C. Turned 24 years of age by the residence determination date
D. Married or registered domestic partner as of the residence determination date

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Proposed Changes to §41905.5 - Continued

Financial independence shall <u>not</u> be considered in a reclassification analysis if the student meets at least one of the following criteria:

E. Veterans and active duty members serving in the U.S. Armed Forces
F. Legal dependent other than a spouse or registered domestic partner
G. Former foster youth, ward of the court or both parents are deceased
H. Declared by a court to be an emancipated minor
I. Unaccompanied youth who is homeless or at risk of becoming homeless

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